

# Federal Financial Aid Programs Verification 2008-2009 Award Year

Office of Financial Aid • Middle Tennessee State University, Murfreesboro



Student's name \_\_\_\_\_ MTSU ID M \_\_\_\_\_

Carefully review this form and give the amount you received during the calendar year for 2007. Missing or incomplete information will delay the awarding/processing and availability of aid.

## WORKSHEET A

	Student/Spouse	Parent(s)
♦ Earned income credit from IRS Form <b>1040-line 66a</b> , <b>1040A-line 40a</b> , or <b>1040EZ-line 8a</b> .	\$ _____	\$ _____
♦ Additional child tax credit - IRS Form <b>1040-line 68</b> or <b>1040A-line 41</b> .	\$ _____	\$ _____
♦ Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$ _____	\$ _____
♦ Social Security benefits (untaxed portion) received by all members of the household included on the FAFSA.	\$ _____	\$ _____

## WORKSHEET B

♦ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported - <b>W-2 Form</b> in <b>Boxes 12a-12d</b> , codes D, E, F, G, H, and S.	\$ _____	\$ _____
♦ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form <b>1040 - total of lines 28 + 32</b> or <b>1040A-line 17</b> .	\$ _____	\$ _____
♦ Child support <b>received</b> for all children reported as living in the household. Don't include foster care or adoption payments.	\$ _____	\$ _____
♦ Tax exempt interest income - <b>Line 8b</b> of the IRS Form <b>1040</b> or <b>1040A</b> .	\$ _____	\$ _____
♦ Foreign income exclusion from IRS Form <b>2555-line 45</b> ; <b>2555EZ-line 18</b> .	\$ _____	\$ _____
♦ Untaxed portions of IRA distributions from IRS Form <b>1040-lines (15a minus 15b)</b> or <b>1040A-lines (11a minus 11b)</b> . Exclude rollovers.	\$ _____	\$ _____
♦ Untaxed portions of pensions from IRS Form <b>1040-lines (16a minus 16b)</b> or <b>1040A-lines (12a minus 12b)</b> . Exclude rollovers.	\$ _____	\$ _____
♦ Credit for federal tax on special fuels from IRS Form <b>4136-line 17</b> .	\$ _____	\$ _____
♦ Housing, food, and other living allowances paid to members of the military (BAQ, BAS, and combat pay of tax filers), clergy, and others (including cash payments and cash value of benefits).	\$ _____	\$ _____
♦ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____	\$ _____
♦ Other untaxed income not reported elsewhere on Worksheets A and B, such as <b>worker's compensation</b> , untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. <b>Don't include student aid</b> , Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g. cafeteria plans. Tax filers must report combat pay not included in AGI.	\$ _____	\$ _____
♦ Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____	\$ _____

I certify that the above information is correct. If I purposely give false or misleading information, I may be fined \$10,000, sent to prison, or both.

\_\_\_\_\_  
Student Signature/Date

\_\_\_\_\_  
Parent Signature/Date